

Access to Biodiversity Information: From Printed to Semantic, Enhanced e-Publications

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Plazi, Switzerland

March 19, 2008 NDAP International Conference, Taipei



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## Biodiversity monitoring, or what's out there?

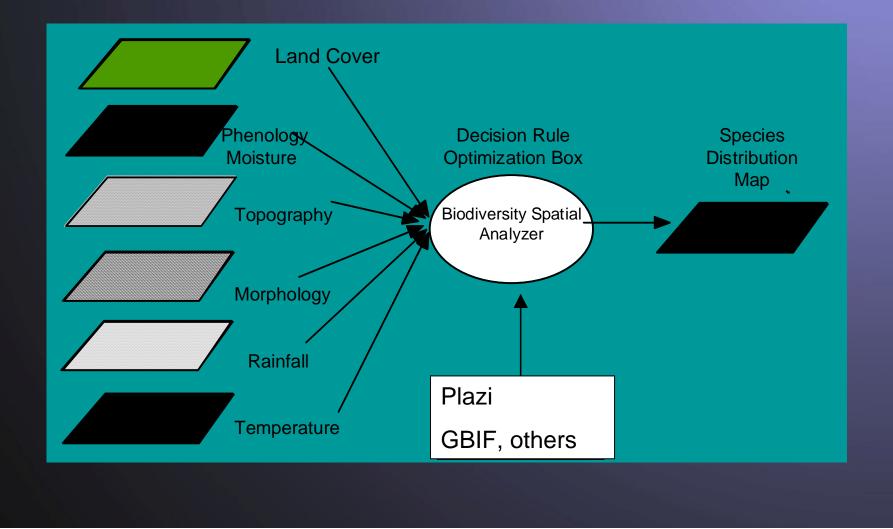


Measuring and monitoring biodiversity means standard repetitiv samples:

- Access to taxonomic data is one of the main impediments to run succesful surveys and to integrate survey into mainstream conservation, potentially one of the biggest user of taxonomic data



#### Biogeographic analysis, eg for impact of climate change





## Biodiversity monitoring, or what's out there?



Measuring and monitoring biodiversity means standard repetitiv samples:

- How can we provide the fastest way this content?
- How can we enter new data, ie describe new species?

• What is doable, and what not?



### A report from a break through in a long tunnel....



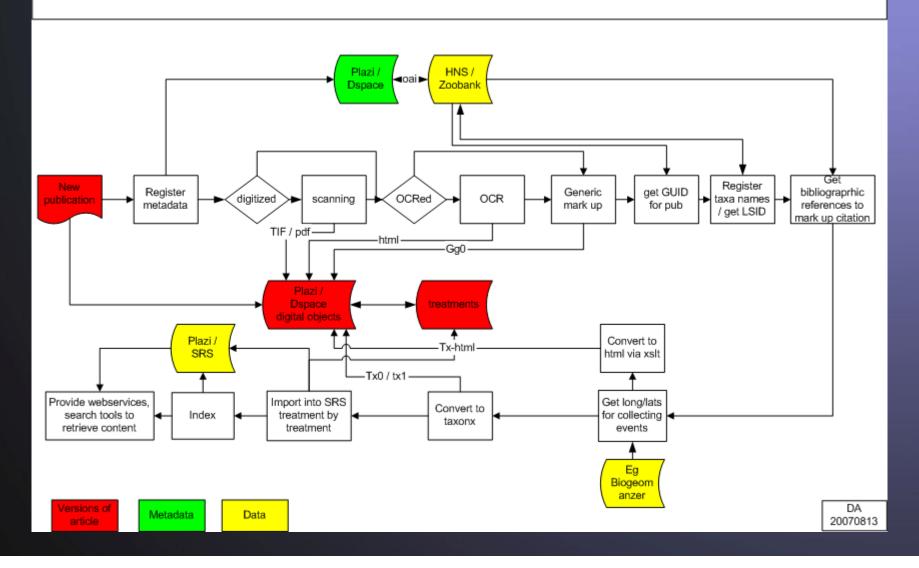


For the first time, the entire production chain of ocr-ing, marking up, adding all the guids to produce a valid taxonx document is in place

Plazi is providing data/metadata ot taxonomic descriptions other applications can utilize (e.g. iSpecies or EOL)



#### The Plazi Taxonomic Literature Archive Project



#### Taxonomists at work .....

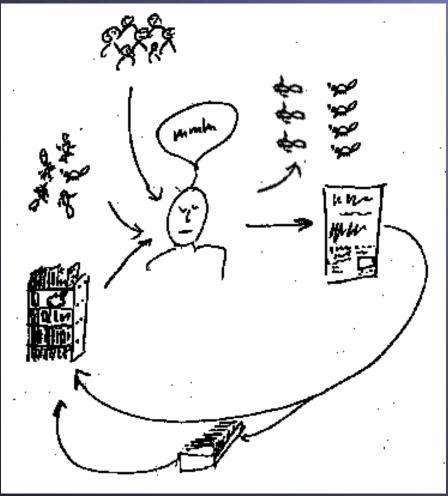




"Taxonomic impediment", Global Taxonomy Initiative, ...



#### The traditional flux of information



...a more or less closed, intransient system

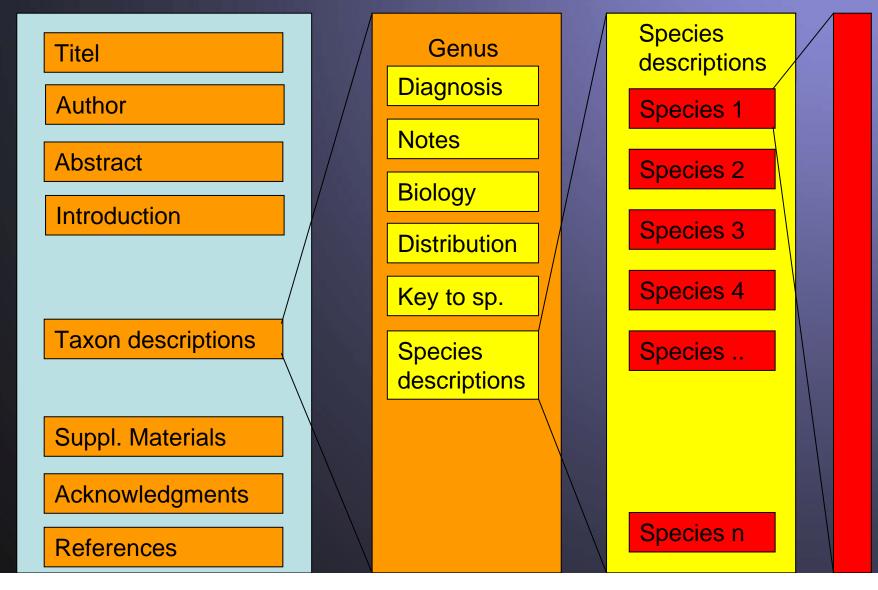


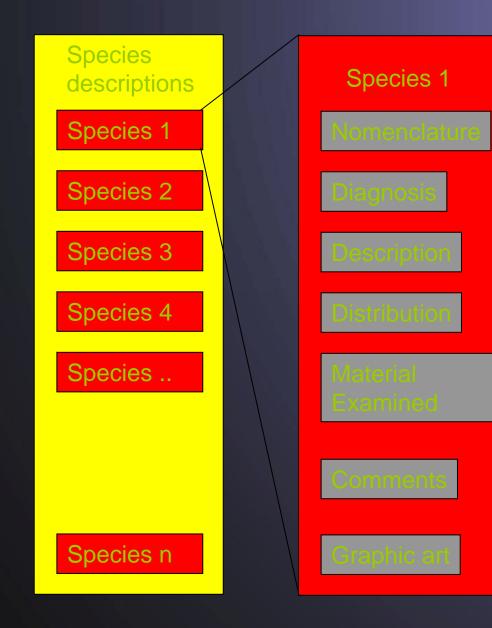
but it deliverd > 90 million pages, part of which are currently being scanned and ocred through the Biodiversity Heritage Library Project, most of them out of copyright, ie older then 1925.

Biodiversity Heritage Library	Prototype	Search Biodiversity Heritage Library	Search
Now Online Details 347 titles 3,437 volumes 1,364,695 pages	1623 16377-1691 1646 1678 1692 1 1798 17th century 1809 1812-17 181 1865-1876 1877 1880 19th century A Anatomy Animals Apocynaceae Arbo	Uthors   Subject   Map   Year About   BHL Members   Copyright 685-1760 1700-1769 1701 1707 1727 1737 1746 1748 1750 1773 1775 1797 6 1819 1827 1828-1833 1829 1830 1835 1840 1847's 1841 1851-1904 1865 185 frica Amos, East Air Algas Algeria Amaryllidaceae Ambon Island America Analysis routhule Archaeology Arctic regions Armonal Assimilation Astragalus (Plants) aphy Binding : Binding: Biology Birds Biessom (Ship) Bogor Bolivia Botanical	-
BHL Updates Details 2 Million pages! BHL members gather at Missouri Botanical Garden Scanning starts at Smithsonian Libraries BHL @ SiL Presentation BHL Presentation Washington, DC: June 25, 2007 Discussion of ZooBank and BHL at the Smithsonian BHL mentioned on NPR's Science Friday	gardens Botanical Illustration Botanio Botany Botany, Eo Camellia Canada Capparidaceae Car Cinchona Citrus fruits Classi engraving Copper engraving Cyperaceae Darlingtonia californica C Early works to Euphorbiaceae Europe Fertilization o Outana Fruit Full Oardening Oardens media : Graphic media: Gree Hand-Colored Hepaticae Herba	onemic Botany, Medical Brazil Bryolegy Cactaceae California mivorwus plants Catalogs Central America Centrolepidaceae Chile China fication climost, George, Colored coloopsinted Copper ps Comaceae Comus (Plants) Cocomandel Coast Crete Cryptogamae Cuba reception and travel Description and travel Designs Dictionaries Dimorphism (Plants) 1800 Encyclopedias England Engraving Engravings of plants Floriculture Flowers Foldore Forests and forestry France French deorgia Cermany Off books gmgpc Gramineae Graphic at Britain Greece Guatemala Guttiferae Hand Colored Hand tooled is Herbs Heterostylism Himalaya Mountains History Hoticulture Hotus Botanicus	
Biodiversity Heritage Library and Encyclopedia of Life		ands) Hyaenanche Hymenophyllaceae ICONES Identification INCIA India Office Juncaceae Jungermannlaceae Landscape architecture Leaves Leguminosae	2

# Systematics publication are highly structured, homogenous and rich in data

PLAZ ////





### PLAZ //// Taking care of freedom

Species (or taxa in case of higher level revisions) descriptions can be considered the building blocks or basic data elements of taxonomic publications. They are very rich in detail. All the other elements of a publications, are inferred from the analysis and synthesis of taxon descriptions. They could be compared albeit at a higher level, to DNA-sequence, unique to a particular taxon.

The descriptions are also the ,legal' element of the publication in compliance with the ICZN.



Large homogeneous data sets are more used in science then small heterogenous data sets.

Typical examples of such data sets are data from astronomy, particle physics or remote sensing, often produced in terabytes.
Taxonomic publication constitute a large body, but are not often used...

# ... because they are not accessible.



- 12,028 ant species are known today (ca 1.8 M species total)
- ca 22,000 expected ant species (ca. 10 50 M)
- discovery rate of >100 species per year
  (22,000)

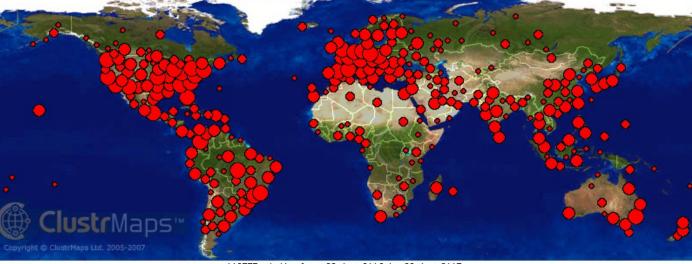
The descriptions for ants are highly scattered

- 2,588 publications
- produced by 446 authors
- in 511 journals from all around the world
- and 103 books
- ca 80.000 pages
- only recently descriptions in electronic media





Before antbase.org, Harvard's Museum of Comparative Zoology could claim to be the only location with a complete set of ant systematics publications from 1758 - present.



109775 visits from 28 Aug 2006 to 29 Aug 2007

⊣ distance in which individuals are clustered Total number of visits depicted above = 109457

Dot sizes:

= 1000 + ■ = 100 - 999



000000 2003 open access; online C copy-righted, no open access

Access to ant taxonomic publications through antbase.org /Smithsonian Institution, including currently the entire body of non-copyrighted publications since 1758 (>4,000 publications or 85,000 pages. Source: (Agosti 2005 and antbase.org)



For a bright future, we must remove three kinds of barriers to provide access to our data and publications.

- Legal
- Technical
- Social



## Legal consideration

The question should not be, **are** descriptions copyrighted, but whether they **can** be copyright.

Coypright law is national, and thus very complicated to understand, and to apply in a global environment like the Internet.

In Switzerland (and in many other countries) something has to qualify as a "work" to be protected by copyright.



"work" does not mean "text", does not mean "data", does not mean "information". "Work" is something more. That kind of something more has many different definitions in the various legislations, but it is always there: It may be called originality, individuality, creation, personal expression, creative shaping or anyhow else, but it is a condition for qualifying a product as a work: "Work" is an intellectual product that is in a certain sense particular, individual, original, new. (Willi Egloff, Kew Gardens, Feb 20, 2008)



Taxonomic publications are highly structured and homogenous, part of a global >100 million page corpus growing at a rate of ca 20,000 new species descriptions per year, not counting redescriptions. Its structure is tightly controlled by a peer review process enforcing standards, a domain specific vocabulary and not written as poem or in flowery language but scientific jargon .

It is thus hardly originaly work, and thus its content can not be copyrighted.

Thus the legal barrier is removed.



## **Technical barriers**

Legacy publications are structured for human consumption, but not for machine consumption.

TaxonX (or TaXMLit) are XML schemas modeling the logic content of a publication and thus can be used to transform publications into machine readable form.



#### XML conversion from print to machine readable text

	International Commission on Zoo	logical Nomenclature
	HOME SITE MAP SEAF	
Index: Pages   Taxonomy		
Page [1]		INSECTA HYAIRNOPTERA Star: name
Page (2) Page (3)	Lapidaria. 31. A. hirfuta atra, ano fulvo. Fn. fvec. 1015.	
Page [4]	Fri/ch. in/. 9. p. 25. n. 2.	Lagida 31. A hiftin and, and fairs. For face, 1015. <tax identifi<="" kid="" source="HNS" td=""></tax>
Page [5] Page 6	Reaum. inf. 6. t. 1. f. 1-4.	11. $I'''(I). 00, 0, 0, 2.35, 8, 3.$
Page 7	Habitat in acervis Lapidum.	Reserve 10, 6. 1. 1. 1. 1. 4. Habilat in section Lapidium. <tax:xmldata></tax:xmldata>
Page 8	Mulcorum. 32. A. hirluta fulva, abdomine flavo. Fn. fvec. 1017.	Maren az, A, histora fulva, abdomine davo. Fe, fore, tory,
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Page 11	Reaum. inf. 6. t. 2. f. 1-3.	Retron. inf. fo. 1, 2, 5, 1-3.
Page 12	Habitat fub Mulco terreftri. Hypnorum. 33. A. hirfuta fulva, abdominis falcia nigra, ano albo.	
Page 13 Page 14	Hypnorum. 33. A. ninuta Juiva, abdominis Jaicia nigra, ano abo. Pn. /vec, 1018.	That Fig. free tota.
Page 15	Reaum. inf. 6. t. 4. f. 1.	Reamine inf. G. t. 4. f.
Page 16	Habitat Jub Mulcis.	
Page 17 Page 18	acervorum. 34. A. hirfuta atra. Pn. /vec, 1013.	storvo- 34. A. brifuts attra. Fe. feet, 1013
Page 19	Habitat Jub terra.	run. Hisbinar fur term. <tax:div type="description"></tax:div>
Page 20 Page 21	fubterranea. 35. A. hirfuta atra, ano fulco. Fn. Jvec. 1014.	fuberers- 35. A, hirfurn atra, and fufeo. The fore, 1014.
Page 22	Habitat Jub terra.	ca <i>Habitat feb</i> tota. <tax:p>Squamula erecta thoraci abd</tax:p>
Page 23	furinamenfis. 36. A. hirfuta nigra, abdomine, excepto primo fegmento,	ferina- 56. A. Aritan sigra, aldonine, excepto primo feguento,
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Page 27	æftuans. 37. A. hirfuta nigra, thorace flavo. M. L. U. Habitat in calidis regionibus.	aftanas. 37. A. helists plats, thorace flavo. M. b. Cax:p>Alae Maribus [and] Peminis;
Page 28 Page 29	tropica. 38. A. hirfuta nigra, abdomine polítice flavo. M. L. U.	tronica - 25 A. history addaming publice favo - M. J. H.
Page 30	Habitat in calidis regionibus,	tropice. 38. A. hitters uiges, abdomine politice flavo. M.L. U. Habitat in calific regressive tax: div>
Page 31 Page 32	alpina. 39. A. hirfuta, thorace nigro, abdomine luteo. Faum.	alpina. 39. A. Birlista, chorace aigro, abdomine Inteo. Fann.
Page 33	fvec. 1016.	Hand in / tax: treatment>
Page 34	Habitat in Lapponiæ alpibus.	Hadrid ta Appendition of the Content
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Page 37	nique interjecta.	nique interiecta
Page 38	Aculeus Feminis & Neutris re-	<tax:treatment></tax:treatment>
Page 39 Page 40	conditus.	
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Page 42 Page 43	herculeana. 1. F. nigra, abdomine ovato, femoribus ferrugineis.	Nethsuda : HOmericial un
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		<pre><tax:xmldata></tax:xmldata></pre>

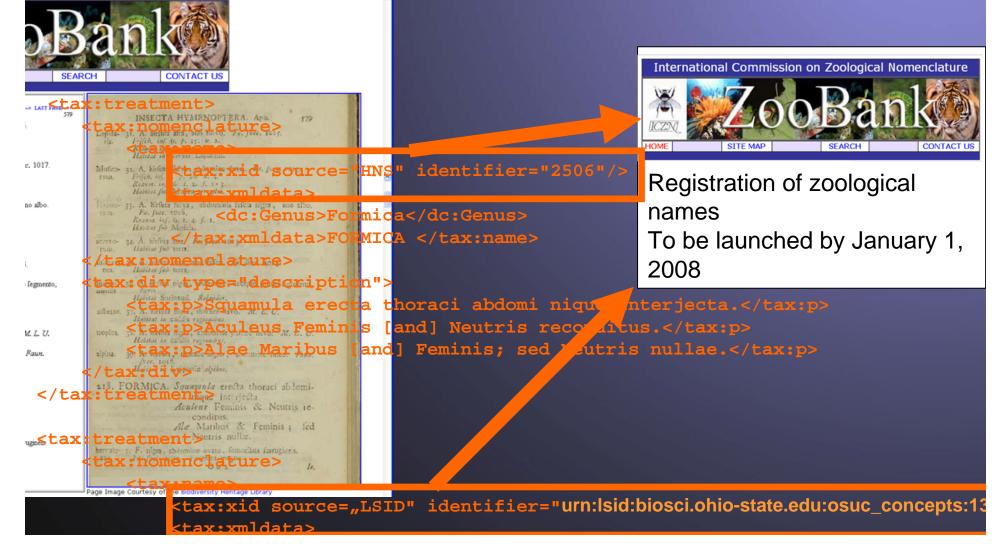
<dc:Genus>Formica</dc:Genu <dc:Species>herculeana</dc



#### ... enhanced with links to external services like name servers,

n on Zoological Nomenclature

#### ontologies, specimen databases



## **Technical barriers**



Legacy publications are structured for human, but not for machine consumption.

TaxonX is a XML schemas marking up the logic content of a publication.

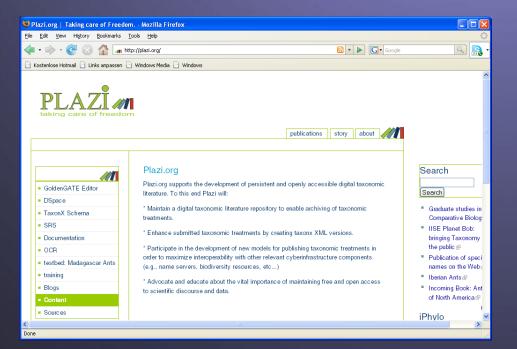
GoldenGate is an editor for semiautomatic mark up

## **Technical barriers (ctd.)**



**Plazi.org** is a new Web site providing a service to archive marked-up taxonomic publications, and is incorporating all the tools from mark-up, to enhance and to retrieval of individual descriptions

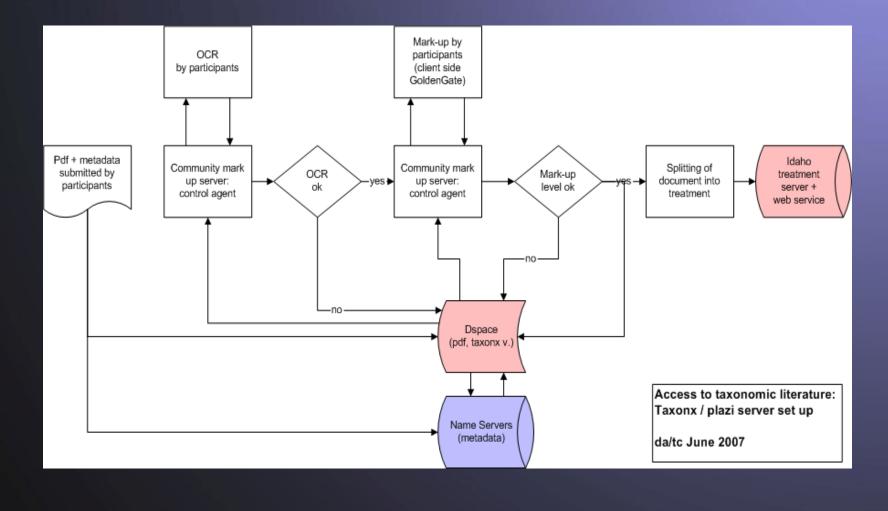
In contrast to projects marking up floras, it is aimed at global taxonomic coverage requiring more versatility of the tools.



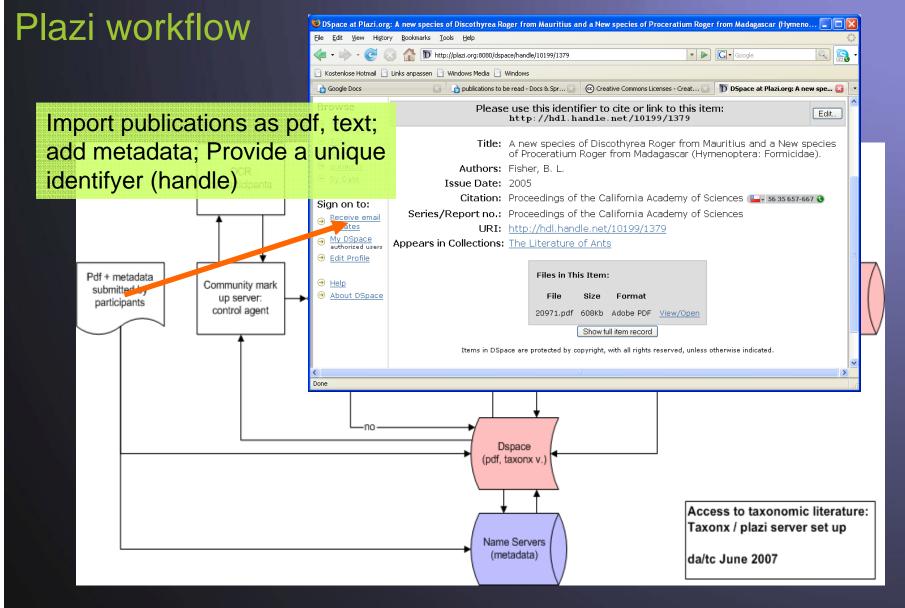
## **Technical barriers (ctd.)**



## Plazi.org: workflow

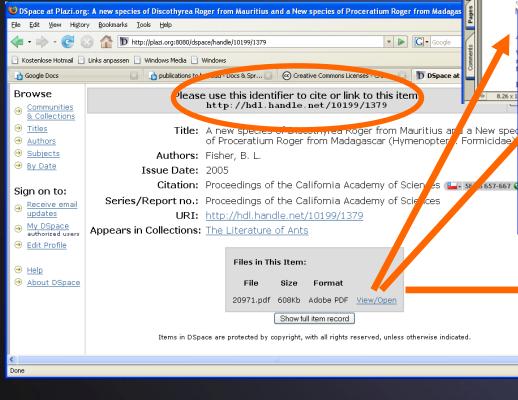




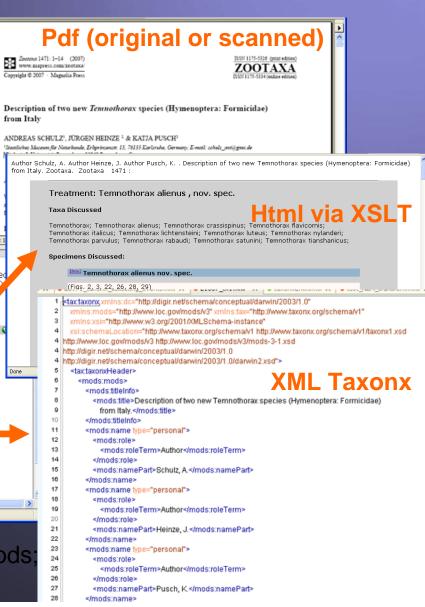




## Plazi served documents: pdf, xslt-html, xml



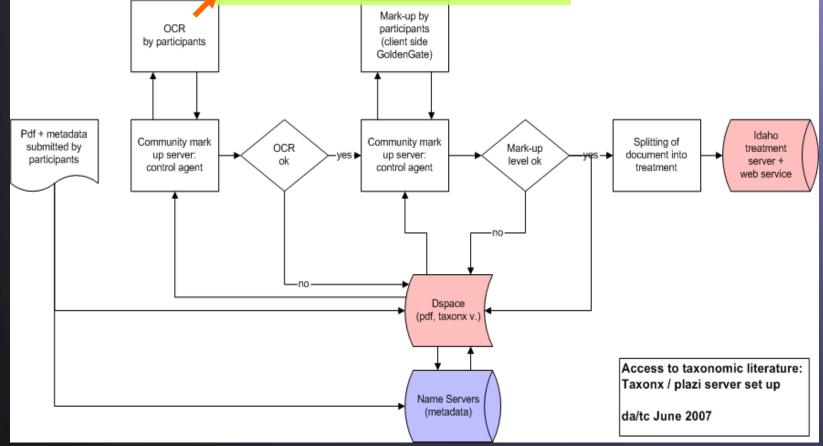
All documents with Guids: minimally Names, mods max. bib.refs, specimen, localities





### Plazi workflow

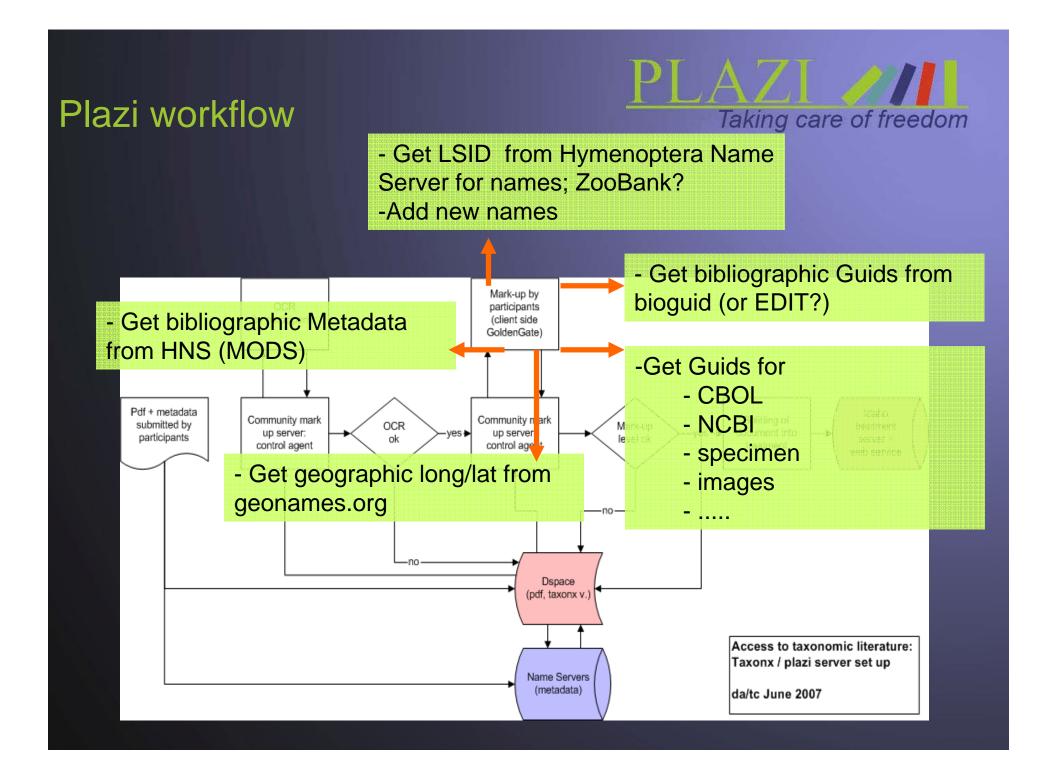
OCR-ed texts (dirty, clean) ABBYY training files for fonts ABBYY training files for journals ABBYY custom dictionary





## Plazi workflow

OCR by participants		by Ints ide	
실 Upload new Taxon Na	ame 'Strumigenys kuma	dori	×
Concept Name	Strumigenys kumadori		
Concept Rank	Species 🗸	Authority	
Parent LSID / Relation	2458: Strumigenys Smith	~	Member 💌
Concept Status	Original name/combination	· · · · · · · · · · · · · · · · · · ·	Valid ?
Pub. MODS ID	<enter id="" mods=""></enter>	Page Number	<enter number="" page=""></enter>
Annotation / Remark	<enter annotation=""></enter>		
Upload Tax	con Name	Cancel	Stop Uploading
		Name Servers (metadata)	Access to taxonomic literature: Taxonx / plazi server set up da/tc June 2007



## **Technical barriers**

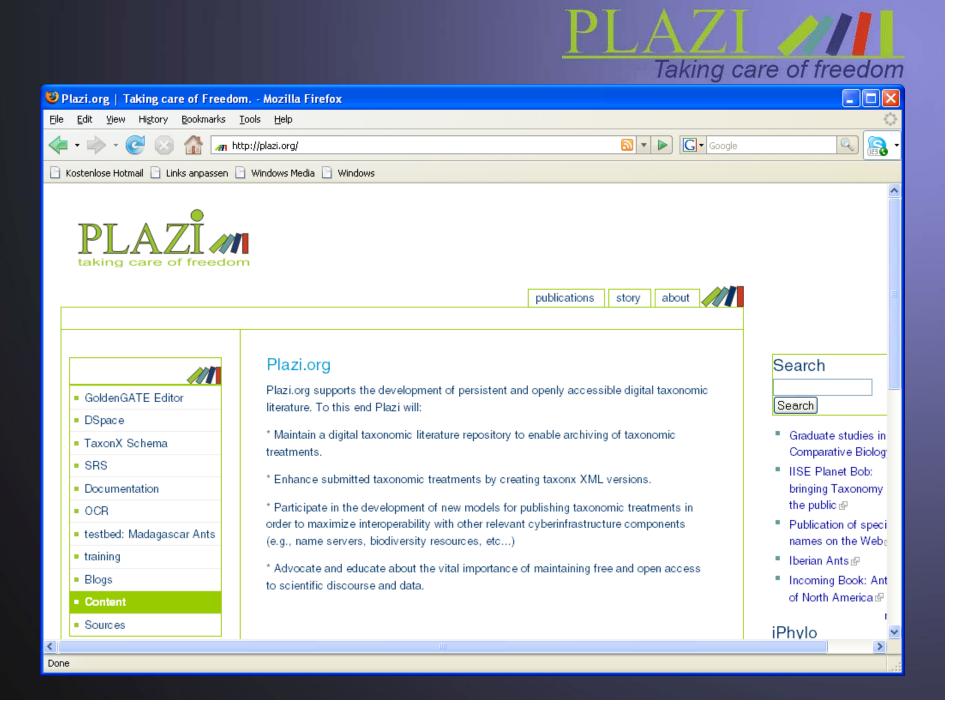


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TaxonX is a XML schemas marking up the logic content of a publication.

GoldenGate is an editor for semiautomatic mark up

SRS is a search and retrieval server to deposit and provide access to descriptions extracted from marked up legacy documents







GoldenGATE Search & Retrieval Server by Guido Sautter, IPD Böhm, Universität Karlsruhe (TH), 2007 Search through 3748 treatments (115 documents) in the archive. Luc view statistics Chanage collection

Name		Taxa Only 🔽	Exact Match 💌	LSID
Genus Probolomyrmex	SubGenus	Species	SubSpecies	Variety
se these fields to search t	he location index.			
Country	Location Name			
Longitude	Latitude	Long/Lat Circle	Elevation	Elevation Circle
		1 degree 💌		100 meters 💌
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GoldenGATE Search & Retrieval Server by Guido Sautter, IPD Böhm, Universität Karlsruhe (TH), 2007 Search through 3748 treatments (115 documents) in the archive. Ill. view statistics 🛱 manage collection

Back to Search Form

Scientific Name	Status	Publication	Pages	ModsID	GoogleMap
Probolomyrmex		Agosti, D., 1995, A revision of the South American species of the ant genus Probolomyrmex (Hymenoptera: Formicidae)., Journal of the New York Entomological Society (102), pp. 429-434: 432, http://research.amnh.org/entomology/social_insects/ants/publications/8080/8080.pdf	432	8080	gioindp
Probolomyrmex		Taylor, R. W., 1965, A monographic revision of the rare tropicopolitan ant genus Probolomyrmex Mayr (Hymenoptera: Formicidae)., Transactions of the Royal Entomological Society of London (117), pp. 345-365: 363-364, http://research.amnh.org/entomology/social_insects/ants/publications/2805/2805.pdf	363-364	2805	
Probolomyrmex tani	new species	Fisher, B. L., 2007, A new species of Probolomyrmex from Madagascar., Memoirs of the American Entomological Institute (80), pp. 146-152: 148-150, http://hdl.handle.net/10199/15374	148-150	21281	GoogleMaps
Probolomyrmex boliviensis		Agosti, D., 1995, A revision of the South American species of the ant genus Probolomyrmex (Hymenoptera: Formicidae)., Journal of the New York Entomological Society (102), pp. 429-434: 432-433, http://research.amnh.org/entomology/social_insects/ants/publications/8080/8080.pdf	432-433	8080	
Probolomyrmex brujitae	new species	Agosti, D., 1995, A revision of the South American species of the ant genus Probolomyrmex (Hymenoptera: Formicidae)., Journal of the New York Entomological Society (102), pp. 429-434: 433, http://research.amnh.org/entomology/social_insects/ants/publications/8080/8080.pdf	433	8080	
Probolomyrmex petiolatus		Agosti, D., 1995, A revision of the South American species of the ant genus Probolomyrmex (Hymenoptera: Formicidae)., Journal of the New York Entomological Society (102), pp. 429-434: 433, http://research.amnh.org/entomology/social_insects/ants/publications/8080/8080.pdf	433	8080	
Probolomyrmex		Taylor, R. W., 1965, A monographic revision of the rare tropicopolitan ant genus Probolomyrmex Mayr (Hymenoptera: Formicidae)., Transactions of the Royal Entomological Society of London (117), pp. 345-365: 346-351, http://research.amnh.org/entomology/social_insects/ants/publications/2805/2805.pdf	346-351	2805	
Probolomyrmex filiformis		Taylor, R. W., 1965, A monographic revision of the rare tropicopolitan ant genus Probolomyrmex Mayr (Hymenoptera: Formicidae). , Transactions of the Royal Entomological Society of London (117), pp. 345-365: 353,	353	2805	



Probolomyrmex tani , Fisher, B. L.		
Publication Data, Addition	al Information (status, external links, etc)	
citation of original description	Fisher, B. L., 2007, A new species of Probolomyrmex from Madagascar., Memoirs of the American Entomological Institute (80), pp. 146-152: 148	
publication ID	21281	
link to original citation	http://hdl.handle.net/10199/15374	
additional text versions	Plain XML TaxonX	
scientific name	Probolomyrmex tani	
status	new species	
description page, figures		
external databases	HNS Lookup Probolomyrmex tani	
distribution map	GoogleMaps	

#### Treatment

Probolomyrmex tani <sup>HNS</sup> , new species

Figures 1 - 7

TYPE MATERIAL

Holotype worker, Madagascar: Prov. Antsiranana, Foret d'Analabe, 30.0 km 72 ENE Daraina, 13 05 '00 " S, 049 54 ' 30 " E, 30 m, 27 Nov 2003, littoral rainforest, (coll. B. L. Fisher et al.) Collection code: BLF 9426, specimen code: CASENT 0041505, (CASC) Paratypes: 1 worker and 1 dealate queen with same data as holotype but with specimen codes CASENT 0041506 (1 dQ) (CASC) and CASENT 0041507 (1 w) (MCZC).

ETYMOLOGY

The specific name is an arbitrary combination, to be treated as a noun in apposition.

DESCRIPTION

Worker Measurements (mm): maximum and minimum based on all specimens, n = 22, (holotype), [paratype].

TL 2.3 - 2.76 (2.5) [2.5], HL 0.55 - 0.64 (0.60) [0.59], HW 0.37 - 0.43 (0.40) [0.40], LHT 0.34 - 0.46 (0.39) [0.39], CI 65 - 75 (67) [67], SL 0.36 - 0.44 (0.37) [0.37], SI 85 - 104 (91) [94], WL 0.69 - 0.87 (0.77) [0.75], PW (w) 0.28 - 0.36 (0.31) [0.31], DPW 0.17 - 0.22 (0.19) [0.19], PNI (w) 56 - 69 (62) [61], PH 0.25 - 0.32 (0.28) [0.27], PNL 0.24 - 0.32 (0.27) [0.28], LPI 86 - 104 (96) [104], PNH 0.20 - 0.23 [0.22], DPNL 0.20 - 0.25 [0.25], LPNI 96 - 117 [117].

Characters of Probolomyrmex HINS worker as described by Brown (1975: 7). In full face view, posterior margin of head





GoldenGATE Search & Retrieval Server by Guido Sautter, IPD Böhm, Universität Karlsruhe (TH), 2007 Search through 5218 treatments (143 documents) in the archive. և view statistics 🗠 manage collection

Back to Search Form

Mayriella granulata Dlussky & Radchenko

Publication Data, Addition	al Information (status, external links, etc)
citation of original description	Dlussky, G. M. & Radchenko, A. G., 1990, [The ants (Hymenoptera, Formicidae) of Vietnam. Subfamily Pseudomyrmicinae. Subfamily Myrmicinae (tribes Calyptomyrmecini, Meranoplini, Cataulacini).], [News of faunistics and systematics.], pp. 119-125: 123
publication ID	21374
link to original citation	http://hdl.handle.net/10199/
additional text versions	Plain XML TaxonX
scientific name	Mayriella granulata
status	sp.n.
description page, figures	
external databases	HNS Lookup Mayriella granulata
distribution map	

	Publication E	Data. Additional	Information	(status, external	links, etc)
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citation of original description	Wang, W., Zhou SY. & Huang JH., 2005, A new species of the genus Vollenhovia Mayr and a new record species of the genus Myrmica Latreille from China (Hymenoptera: Formicidae). [In Chinese with English summary], Acta Zootaxonomica Sinica (30(4)), pp. 835-836: 835
publication ID	21054
link to original citation	http://hdl.handle.net/10199/15445
additional text versions	Plain XML TaxonX
<i>s</i> cientific name	Vollenhovia lucimandibula
status	sp. nov.
description page, figures	
external databases	HNS Lookup Vollenhovia lucimandibula
distribution map	

#### Treatment

Mayriella granulata <sup>HNS</sup> D Ius s kiyet R a d t s c h e n kio, sp.n.

М а т е р и а л. Рабочие, голотип и 2 паратипа: Вьетнам, арх.Баятылонг, о.Донгкхо, найдены в подстилке в т о р и ч н о г о вечнозеленого ксерофитизованного тропического леса, № А - 57 - 87, 23.03. 1 9 87 (А Радченко); хранятся в Институте зоологии АНУССР (Киев).

Рабочие (рис. 2,1-3), голова трапециевидная, по длине равна ширине или немно- го больше (ИГ = 1,0-1,04), задние углы широко закруглены, затылочный край слегка вогнут, наличник с двумя маленькими зубчиками.

Грудь короткая, пронотум в профиль выпуклый, его передние углы (см. свер- ху) заострены. Ш и п ы проподеума короткие, острые, их длина примерно равна ш и р и н е у основания (у M.spinosior <sup>HNS</sup> W h 1. и M.transfuga <sup>HNS</sup> Ва г.-Urb. шипы проподеума длин- ные, в 1,5-2 раза длиннее ширины у основания). Петиоль с короткой цилиндрической частью, его передняя поверхность почти не вогнута; узелок петиоля близок к клиновидному, с узко закругленной вершиной (у M. abstinens <sup>HINS</sup> F о r. узелок петиоля с гори- зонтальной или слабо скошенной вершинной площадкой). Постпетиоль низкий, сверху уплощен.

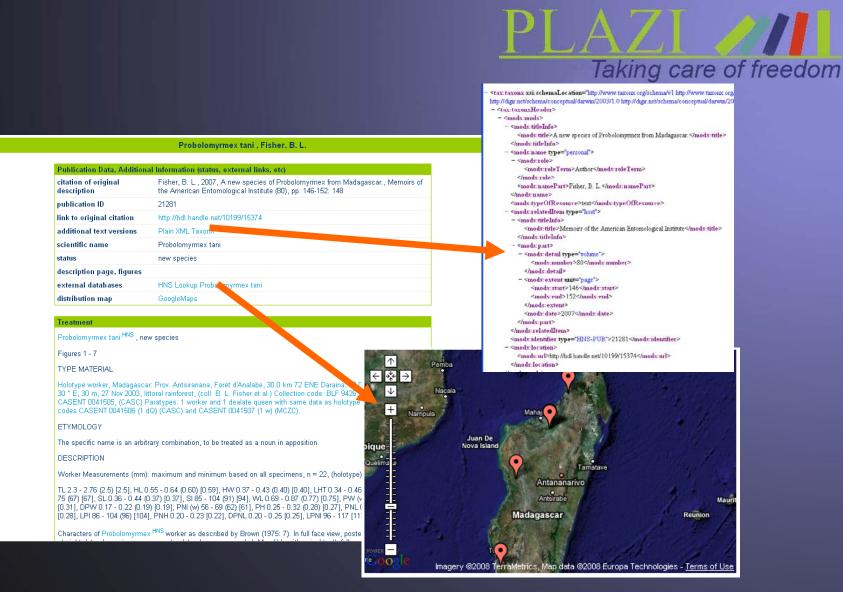
Скульптура головы и груди густая, бугорчатая; наличник гладкий и блестящий; бока узелка петиоля с

#### Treatment

亮?扁胸切叶?, 新? Vollenhovia lucimandibula <sup>HNS</sup> sp. nov. (? 1 ~ 2)

正模工 ?: TL 3 1 2, HL 0 1 61, HW 0 1 54, CI 89,SL 0 1 41,SI 76, PW 0 1 46,AL 0 1 83, ED 0 1 13, PL 0 1 22, PH 0 1 24. DPW 0120 。

?近矩 形, ?大于 ?, ??近平 直, 后??中 央凹陷。?眼中等大 小, 位于???中部稍前?。? 角 12 ?, 粗?。?角柄?末端伸??角? 至后???距离 的 3 / 4 ?。鞭?端 部 3 ?形成?角 棒, ?角棒的?度大于 第 2 ~ 9 ?之和 ?, 端??度大于其 前 2 ?之 和, 第 3 ~ 9 ??大于?。唇基具?隆 ?, 向前分 歧, 其中部明?凹陷。唇基前?中央凹陷。上??三角 形, 咀嚼? 具 7 ?, 端 部 4 ?? 大, 端?尖 ?, ?端部? 第 3 ??相???的?距明?? 大, 基 部 3 ?? 小, 排列?密。背面 ?, 前胸背板? ?, 背板扁 平, 由前向后逐?? 窄。?面?,前胸?中胸?接?密,前中胸背板?不明?,后胸??晰,且明?凹陷。?胸腹?基面?斜面近相等,基面向后?弧形?渡 到斜面,斜面??具突起的脊?。腹柄?前面近垂直;背面短于前面,向后?斜,后面?坡形,??背面等?。腹柄下突??,近半 ?形。后腹柄?背面?形,?大于?。后腹部?卵形。



The underlying marked-up desctriptions and XSLT engine allows export in any particular fomat. The degree of mark up is the limiting factor

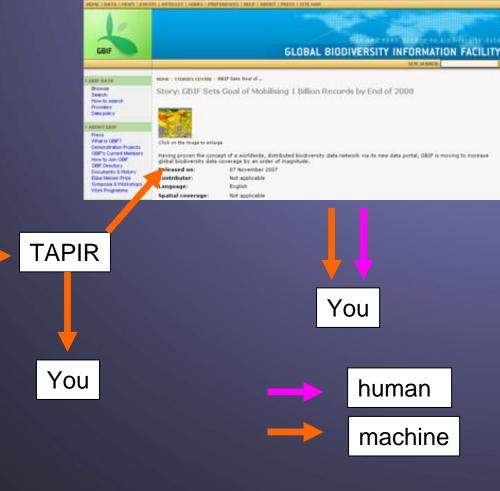


#### Search and Retrieval Server: Access to data

Name				LSID
	22010/2011	Taxa Only 🗹	Exact Match 🕑	
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Probolomymex				
		and the second second	- 67	
Author	Year	Title		
Journal / Publisher		Page	MODEID	

You

0





The estimated well over 10 M treatments of species are the obvious feed for mashups or a yet untapped source for data mining, extraction

Home page Search	Biodiversity news Databases Software tools A		(8) 〓				
	Pluvialis apricaria (Linnaeu	000		Anoplura   Demo		-	
<ul> <li>Names and description</li> <li>Images, mole and video</li> </ul>	Scientific name		Ohttp://demo.mysp	ecles.info/category/anoplura/animali	ia/arthropoda/hexapo * 📂 🚱 Goo	Home Forums	
Observations and distribution Satesimens in collections Taxonomic	Name: Auvialis apricaria Quinnee Rank: Species Status: Accepted name From: © 2014 Aves, © Instaurmaseum Beth	Anoplura TAnimalia (1) + Arthropoda (1) + Hexapoda (1) + Linsecta (1) +	Home » Taxonon Anoplura Description	ny term		•	
Classification Conservation status Oth Account Nema.and scientific.articles Links	und & Waarnemins.M Name: Alunait apricans Rank: Species Status: Accepted name Common names From: © Catalesses of Life. © Soortenkank Waarneming.n	Pranyosta () + Heopter () + Philippera () + Pedicinidae () + Pedicinidae () + Pedicinidae () + Pedicinidae () + Pedicinidae () + Search Search User Login	Sucking lice and represent suborders of I blood-feeding Pediculus hun and Pediculus hun and Pediculus Children appe attracting lice,	Cosstal (169,733) Marine (236,008) Polar (12,837)	Aretic         (5,720)           Bintarctica         (0,650)           North Aserica         (235,540)		1883
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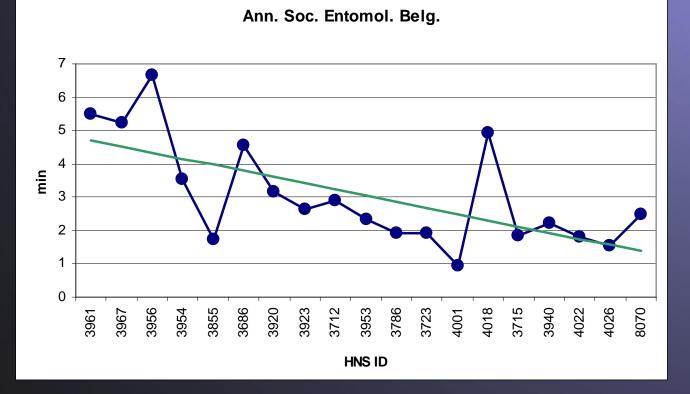


# Does the mark-up process scale up to the millions of page needed to be processed?

Is this the future?



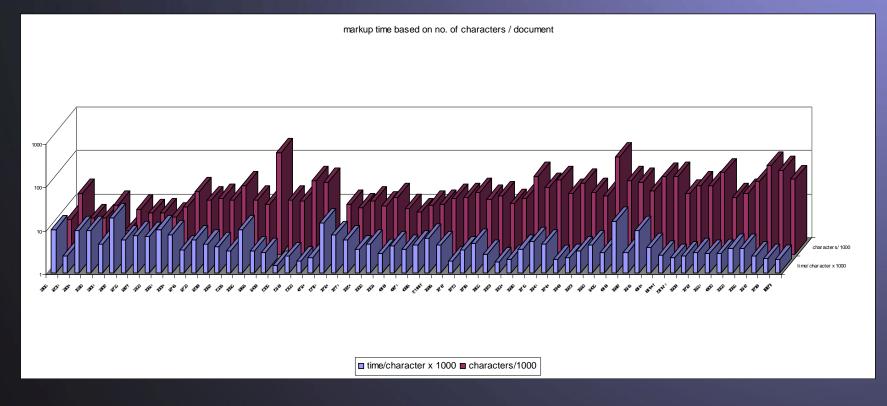
## Metrics to measure effort and compare various approaches and alogrithm



Time per minute to produce clean OCR using ABBYY; publications in chronological order



## Metrics of the effort and and to compare various approaches and alogrithm to mark up documents



Time used to mark up documents in Taxonx in comparison to the number of pages per volume. Chronologica order



Does the mark-up process scale up to the millions of page needed to be processed?

Is this the future?

Only part of it: Mark up takes about 5min/page: For 100 M pages = 700 man years (but it is only a first tool...)



#### Is this the future?

Only part of it: Mark up takes about 5min/page: For 100 M pages = 700 man years
However, the data is highly structured and ready to use in contrast to the deliverables of BHL (names, unclean OCR) that need be checked after the production at a yet unknown cost.



#### What is the future?

Mark up upfront and production of XML output that includes taxonomic specific elements.

A NLM/taxonx publishing XML module is in production, and PLOS-One, BMC and Zootaxa are working on implementing taxonomic specific mark-up into their production XML.

Because of technical constraints, taxon-xml might be added as additional material

## A recent example: Chromis (A fish)





Five new species of the damselfish genus *Chromis* (Perciformes: Labroidei: Pomacentridae) from deep coral reefs in the tropical western Pacific

RICHARD L. PYLE\*, JOHN L. EARLE<sup>†</sup> & BRIAN D. GREENE<sup>‡</sup> Department of Natural Sciences, Bishop Museum, 1525 Bernice Street, Honolulu, Hawaii 96817-2704, USA.<sup>1</sup> E-mail: 'deepreef@bishopmuseum.org, <sup>†</sup>earlej001@hawaii.rr.com, <sup>†</sup>bgreene@hawaii.edu.

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Material and methods	4
Chromis abyssus, new species	6
Chromis brevirostris, new species	. 10
Chromis circumaurea, new species	.15

PDF with 196 links embedded to ZooBank using LSIDs and GUIDs for names, literature, CBOL, imagery and videos, and external marked up versions....



#### A recent example: Chromis

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Search DSpace Go Advanced Search Home	DSpace at Plazi.org > Taxonomic Literature Archive Fish > The Literature of Fish >	>			
Browse	Please u	se this identifier to cite or link to this item: $http://hdl.handle.n$	et/10199	/15417 [	Edit
<ul> <li>→ Communities <u>&amp; Collections</u> → Titles         </li> </ul>	Title:	Five new species of the damselfish genus Chromis (Perciformes: La coral reefs in the tropical western Pacific.	abroidei: P	omacentri	dae) from deep
<ul> <li><u>Authors</u></li> <li><u>Subjects</u></li> </ul>	Authors:	Pyle, R. L. Earle, J. L. Greene, B. D.			
⊛ <u>By Date</u>	Issue Date:	1-Jan-2008			
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	File	Description	Size	Format	
	<u>zt01671p031.pdf</u>	The original pdf from http://www.mapress.com/zootaxa/2008/f/zt01671p031.pdf	2.23 MB	Adobe PDF	View/Open
	chromis_qq1.xml	GoldenGate version, level 1	235.48 kB	XML	View/Open
	chromis_tx1.xml	TaxonX version, level 1	152.42 kB	XML	<u>View/Open</u>
	Chromis.sdd11.xm	This is the SDD file including all the character encoding	589.36 kB	XML	View/Open

.... In this case stored on plazi and including an SDD and Taxonx version, as well as access to treatments through SRS



#### Is this the future?

The problem of manual mark up persists:

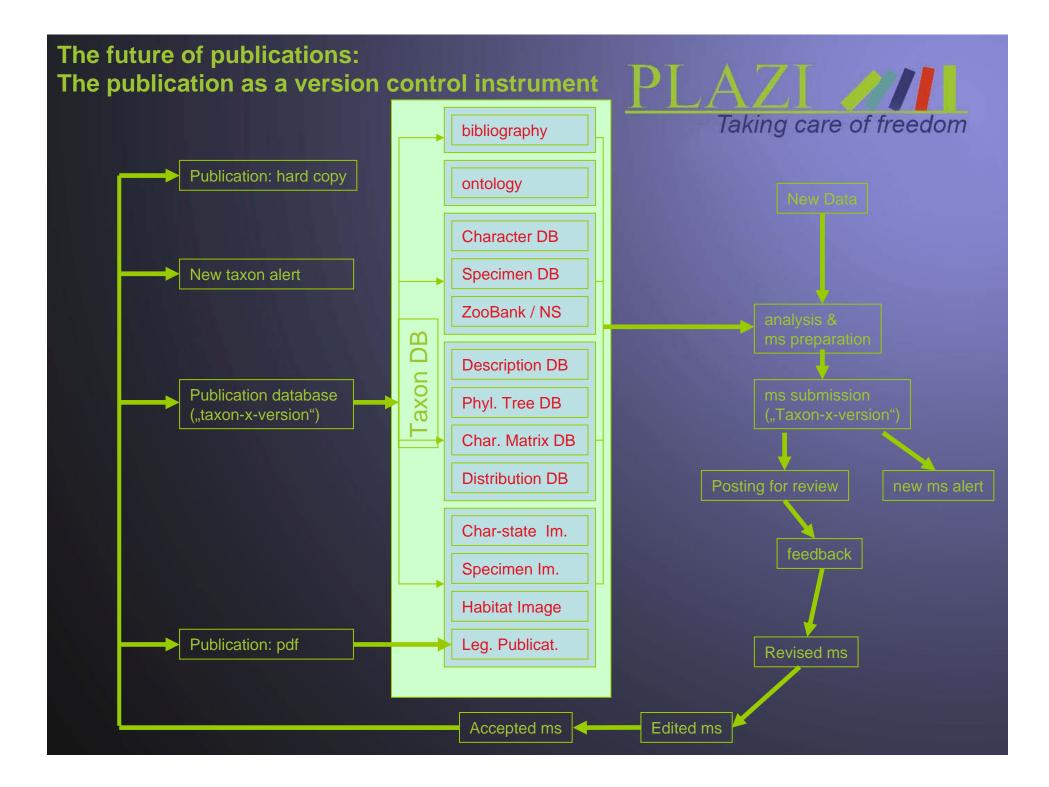
What is needed are journal production systems with underlying XML templates and acces to the various name servers (eg Zoobank in the future, bioguid for bibliographic references, collections for specimen LSIDs, CBOL...)



#### Is this the future?

Only the near term. The future will be a complete change of the function of publications. They will become a version control vehicle of what synthesis has been derived based on the existing data bases, plus a human readable insight into what data is accessible.

The publications then will be the "quality checked" information that could be displayed in systems like EOL or Ispecies
Publications will become seeds in systems like Scratchpads where people can annotate, add revised content, before a next revision is being submitted to a peer review process





Change of paradigm Main emphasis on building, populating and maitaining databases

This means developments of:

- Standards (eg TDWG)
- Ontologies
- Exchange protocols (eg Digir, Tapir)
- Technical infrastructure
- Collaborative Networks
- Access
- Adequate credit system (i.e citation record)



Such an Open Access infrastucture is what (at least with public money funded) science is about: diesseminating scientific result as widely as possible, the logic returen to all taxpayers

It is a simple answer to Access and Benefit Sharing, the taxonomic Impediment in CBD..

Open Access is the logic dissemination strategy. It not only widens the user base of data, but allows a much more refined credit system then the coarse journal based citation indeces.



#### **Social Changes**

#### Adoption of Codes allowing e-publications

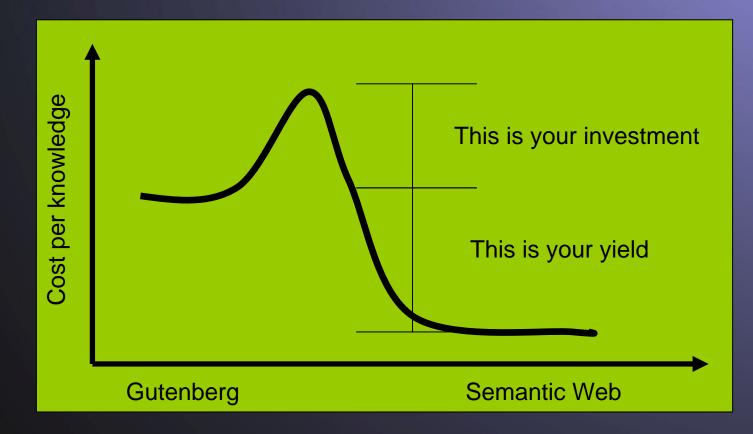


#### **Social Changes**

### Adoption of Codes allowing e-publications Social Networks



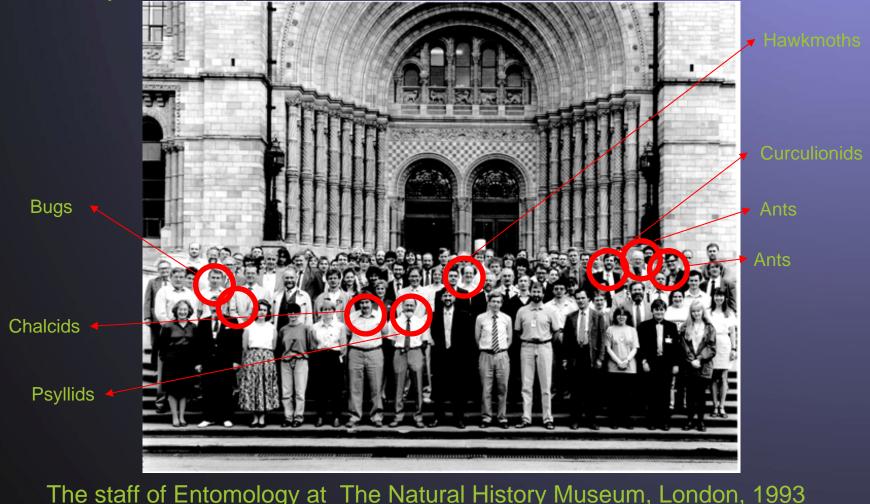
Data conversion seen as an activation energy from a current state of knowledge to a one in a semantic Web environment.



#### From individual approach to



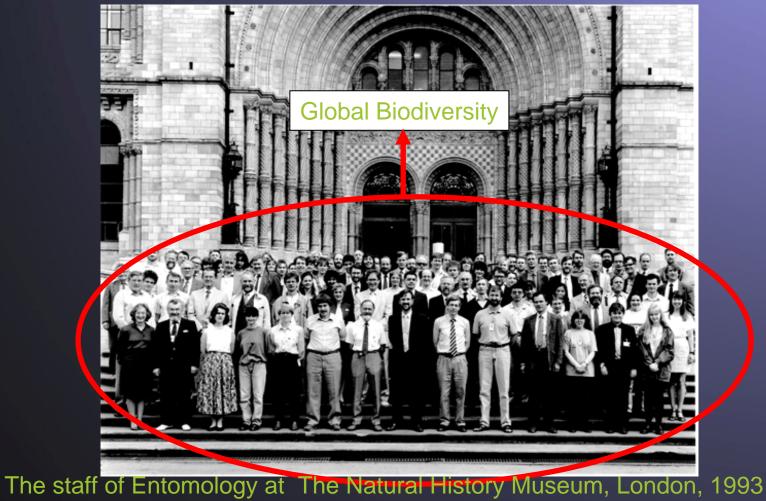
> 6,000 taxonomists world wide, major institutions (Herbaria, Natural History Museums)



#### ...operate as big science.



> 6,000 taxonomists world wide, major institutions (Herbaria, Natural History Museums)

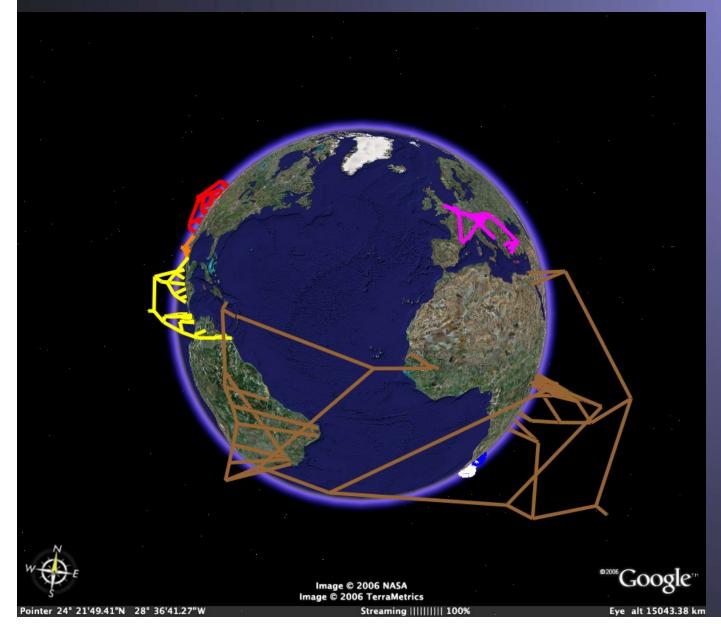




#### **Social Changes**

### Adoption of Codes allowing e-publications Social Networks Demonstrate the power of the new access to avoid the GBIF-syndrome





Phylogenetic trees and Google Earth



Rod Page



#### **Social Changes**

Adoption of Codes of Nomenclature allowing epublications **Social Networks** Make use of these new chances: Science Demonstrate the power of the new access to avoid the GBIF-syndrome Work towards a sustainable model for the new cyberinfrastrucure (at local to political (up to EUand eg ÔECD) level)



#### **Conclusions and recommendations (legal side):**

#### **Individual level**

Assure that all you do is open access

- Understand copyright be not afraid of copyright.
- Self archive (the Green Road)
- Don't sign any contracts giving away rights
- Urge your institution to adopt and build a repository for your research
- Talk to your scientific societies and museum to adopt a policy to at least allow self archiving
- Demonstrate the power of access through inovative research projects and data: Research will be the only motivation to change law and build up infrastructure



#### **Conclusions and recommendations (legal side):**

#### **Community (eg EDIT) level**

Assure that all you do is open access

- Understand, adopt and propagate an adequate copyright policy
- Urge your institution to adopt and build a repository for your research
- Talk to your scientific societies and museum to adopt a policy to at least allow self archiving
- Support the emergence of standards and transfer protocols
- Lobby at the respective national or EU level



# Conclusions and recommendations (legal side):

#### Our (plazi) own

Assure, that from now on all ant descriptions are archived and online accessible through plazi, and find ways to allow others to partizipate



#### Participating organization and support







Universität Karlsruhe (TH) Forschungsuniversität • gegründet 1825



American Museum& Natural History







#### Main support by US-NSF, German DFG, GBIF



#### Thank You!

### agosti@amnh.org



#### Plazi

The purpose of the Association is to support the development of persistent and openly accessible taxonomic literature.

To this end Plazi will maintain a digital taxonomic repository and participate in the development of new models for publishing taxonomic treatments in order to maximize interoperability with other relevant cyberinfrastructure components.